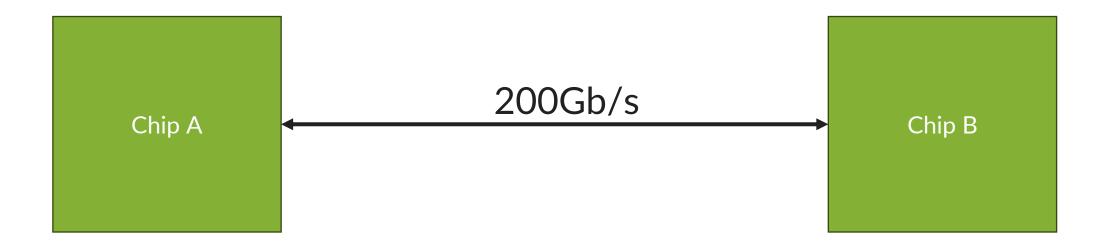


The 448G Generation from a Network System Vendor's Perspective

David Ofelt – Sr. Distinguished Engineer 2025-04-15



Architect's View of 200Gb/s links







Architect's View of upgrade to 400Gb/s links







The Details Don't Matter!*,**

* To many of us

** For the near term







What Are Some Things That Do Matter?

- What are the implications of 400Gb/s signaling on our system construction?
- What system changes will be visible to the end user?
- What assumptions can/need to be changed?
- What use cases need the technology and when?



And

Of Course We Need Details :)

• Many, many more in-depth talks over the next two days on this topic!







Evolution...



System Evolution



OIF 448Gbps Signaling for AI Workshop - April 15-16, 2025



JUNIPer

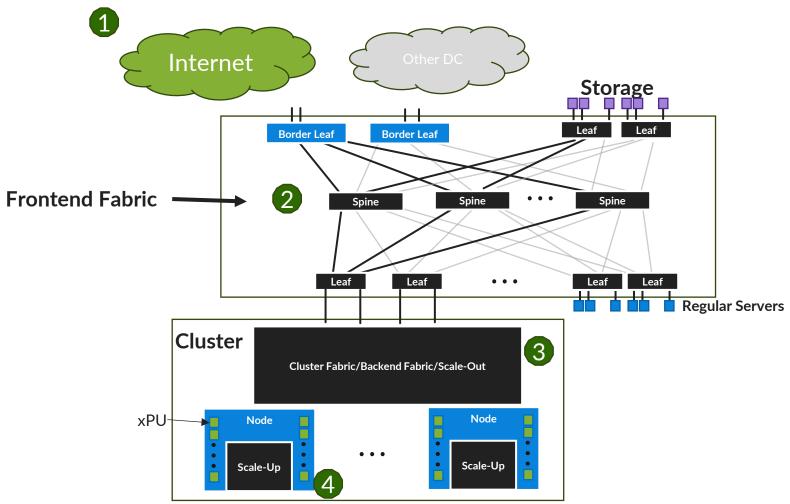
Changes Over Time

- Signaling scaled from 125MHz parallel, through source synchronous, to >100Gb/s SERDES
- Links went from not needing FEC, to using FEC, to having retry capabilities
- Intra-box interconnect started with routed PCBs (backplane/midplane) to ortho-direct connectors
 - and now in some cases- cables
- Becoming more difficult to support forward compatibility over multiple generations
- Packages scaled from small with few high-speed signals to massive with many hundreds of SERDES
- Power scaled from ~10W ASIC to 1500W package
 - With a large amount of the power in inter-die and inter-package links





Network Evolution







Market Evolution

Telco Service Provider

- Boxes Live in network a long time
- Slow deployment ramp
- Upgraded gradually
- Forward/backwards compatibility
- Long Deployment Process
- Large diversity in deployed interfaces

Hyperscaler

- Data Center
 - More homogeneous
 - Upgraded in chunks
 - Shorter Lived
 - Fast deployment ramp
 - Semi proprietary
- Backbone/Core
 - More like classic telco

AI! ML! HPC!!

- Very homogeneous
- No partial upgrade needed (?)
- Single-generation boxes
- System may be single vendor
- System may have proprietary pieces
- Very aggressive technology use
- Not all technologies needed
- Rapidly evolving partitioning
 - Scale-up!
 - Scale-out!
 - ...







Questions...

(so many questions)



Ask The Right Questions

• You'll get answers to only the questions you ask – so ask the right ones!

Q: "Do you care about latency? If so, what latency is important?"

A: "Yes! As low as possible!!!"

- VS -

- **Q**: "What facets of your network are important for which applications?"
- A: "Resilience, Reach, Beachfront, Power"... "Latency can be traded off for resilience, reach and power"





System Questions!

- What do the channels look like?
 - Does PCB work? If so- How many retimers required? Or is everything cabled?
 - Co-packaged copper the only way to get out of the package?
- How do we power and cool these systems?
 - Is liquid-cooling the only viable approach?
- Are pluggable modules supported?
 - Can I re-use existing form factors (with upgrades) like SFP, QSFP(-DD), OSFP?
 - Do I have to invent a new module type?
 - Or is CPO or NPO the most viable future?
- Is it possible to build a multi-generational chassis?
 - If I build a 200Gb/s-based system now- can I upgrade it to 400Gb/s?
 - How about the one I built for 100Gb/s signaling?
- Do I need to decompose the chassis?
 - Modules provide easier multi-generational interop



End-user questions!

- If current modules form factors don't scale- what is the least bad answer for the customer?
 - Will depend on the use case/network
- How do current chassis evolve?
 - Is there any need for them to?
- What use cases need flexibility and interface diversity?
 - Scale-up and scale-out networks are embedded and appear to have more homogeneous requirements
- Is upgradability important?
- Is there enough benefit to optimize the solution for each sub network?



Summary

- Need to quickly figure out what we can and can't do in the 400Gb/s generation
- We will need to do All The Things (eventually)
- Need to communicate to the end users about any changes in experience ASAP
- Need to find leverage in any unique facets of the newer network use cases
- Time between technology generations feels like it is getting compressed
- Unclear how long we can keep hitting things with a bigger and bigger hammer to make them work







Thanks!

